

SAP EDUCATION



INVESTMENT MANAGEMENT:

The Investment Management (IM) component provides functions to support the planning, investment, and financing processes for capital investments, such as the acquisition of fixed assets as the result of-house production or purchase; investments in research and development; projects that fall primarily under overhead, such as continuing education of employees or establishing new markets; and maintenance programs. The term investment, therefore, is not limited only to investments you capitalize for bookkeeping or tax purposes.

Delivery Type: Class – Room Instructor Led

Locations: Calgary, Edmonton, Vancouver, Ottawa, Montreal & Toronto

COURSE CONTENTS

➔ **SAP Investment Programs Customization:**

- Overview of SAP Investment Management
- Structure of Investment Program
- Planning and Budgeting of Investment Program
- Fiscal Year change
- Status Management
- Upload and Download of Investment Programs
- Relevant IMG Customization Settings

➔ **Appropriate Requests:**

- Appropriation Requests
- Processing of Appropriation Requests
- Processing Variants
- Status Management
- Cost and Revenue Planning for Appropriation Requests
- Approval Process for Appropriation Requests

➔ **Measures (Orders / Projects):**

- Features of Investment Measures
- Debits – Acquisitions
- Ordering Process
- Down Payments
- Goods Issue from the Warehouse
- Activity Allocation and Overhead
- Retirements
- Transfers
- Investment Support and Special Depreciation
- Settlement of Investment Measures & Rules
- Interest in the Under Construction Phase

➔ **Investment Management – Information System:**

- Reporting from Investment Program Viewpoint
- Depreciation Simulation
- Primary Cost Planning
- Basic Drilldown Reporting Functions

CONTACT US

Course schedule information is available on www.sitinfosys.com

Please check with us for the latest information.

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SI & T Infosystems

Phone: (403) 401 - 4125

Email: info@sitinfosys.com